



Energetic Living Digestive & Symptom Health Assessment

INSTRUCTIONS

My goal is a Certified Digestive Health Professional and Nutrition Practitioner is to find how to best support the body, support healing within the Innate Intelligence of the body and find underlying imbalances that may be affecting your health.

Please read and follow these instructions carefully:

1. Please allow yourself plenty of time to thoroughly complete this form as the questions and your responses are critical for getting to the root cause of your health concerns and correcting them.
2. Please be very detailed with your responses. Include everything – even if you think it's small and insignificant – as this is often where the real answers are found. If your responses are not detailed enough we will need to spend time on them during your session, which will take away from the time available to create a personalized health plan for you.
3. If you aren't sure how to respond to a question, please put forth your best effort and we can address it during your first coaching session.
4. Rest assured that your information, including your responses here, is private and will not be shared without your express written permission.
5. Once your Transformational Nutrition Health Assessment Form is complete, please return it to at least 72 hours before your first session.

RECENT HEALTH TESTS

Please bring copies of any health tests (including blood tests, food sensitivity panels, genetic test results, etc.) that have been conducted in the last 12 months to your first session.

Sincerely,

*Rene Deal,
Certified Emotion & Body Code Practitioner
Certified Digestive Health Professional
Certified Nutrition Transformational Nutrition Coach*



GENERAL INFORMATION

Date: _____

Name: _____
First Middle Last

Age: _____ Gender: Female Male

Primary Address: _____

Home Phone: _____ Cell Phone: _____

Email: _____ Preferred Method of Contact: _____

Emergency Contact Name and Best Way To Contact:

Primary Care Physician:

Name Phone Number

Ethnicity and/or Genetic Background:

Highest Education Level: High School Undergraduate Post Graduate

Job Title: _____ #Hours Worked Per Week: _____

Nature of Business: _____

Describe the physical exercise or movement you do per week and in what form?

Marital Status: Single Married Divorced Widowed Long Term Relationship

CURRENT HEALTH STATUS

Please provide information on current and ongoing health concerns.

CONCERN	DATE OF ONSET	SEVERITY/ FREQUENCY	TREATMENT	LEVEL OF SUCCESS
<i>Ex: Leaky Gut</i>	<i>June 2013</i>	<i>Severe pain and lethargy after meal</i>	<i>AIP Diet</i>	<i>Completely resolved then but symptoms sometimes now after eating</i>

What diagnosis or explanation(s) have been given to you for these concerns?

What physician or other health care provider (alternative or otherwise) have you seen for these concerns?

What makes you feel better? _____

What makes you feel worse? _____

If I could wave a magic wand and grant you three wishes, what would they be?

1. _____
2. _____
3. _____

What do you think is at the root of your symptoms/diagnoses?

What treatment(s) do you think could solve your problems?

What do you think your body needs to heal (trust your intuition here)?

When was the last time you felt great?

What else was going on in your life at that time? (Please include information on your diet, workout, physical activity, job, relationships, and any additional details you remember.)



MEDICAL HISTORY

Diseases/Diagnosis/Conditions Check appropriate box and provide date of onset (mm/yyyy).

Past	Ongoing	DIGESTIVE/GASTROINTESTINAL
		Irritable Bowel Syndrome
		Inflammatory Bowel Disease
		Crohn's Disease
		Ulcerative Colitis
		Gastritis or Peptic Ulcer Disease
		GERD (Reflux)
		Celiac Disease
		Gallstones
		Hemorrhoids or Anal Fissures
		Diverticulitis or Diverticulosis
		Other

Past	Ongoing	CARDIOVASCULAR
		Heart Attack
		Heart Disease
		Stroke
		Elevated Cholesterol
		Arrhythmia (Irregular Heartbeat)
		Hypertension (High Blood Pressure)
		Coronary Artery Disease
		Cardiomyopathy
		Other

Past	Ongoing	ENDOCRINE/METABOLIC
		Type 1 Diabetes
		Type 2 Diabetes
		Hypoglycemia
		Metabolic Syndrome
		Insulin Resistance or Pre-Diabetes
		Hypothyroidism (Low Thyroid)
		Hyperthyroidism (Overactive Thyroid)
		Hashimoto's
		Endocrine Problems
		Adrenal Disorders (Please Specify)
		Other

Past	Ongoing	CANCER
		Lung Cancer
		Breast Cancer
		Colon Cancer
		Ovarian Cancer
		Prostate Cancer
		Skin Cancer
		Other

Past	Ongoing	GENITAL & URINARY SYSTEMS
		Kidney Stones
		Bladder Control Issues
		Gout
		Candida
		Cysts
		Frequent Urinary Tract Infections
		Frequent Yeast Infections
		Erectile or Sexual Dysfunction
		STD (Please specify)
		Other

Past	Ongoing	DIGESTIVE/GASTROINTESTINAL
		Chronic Fatigue Syndrome
		Autoimmune Disease
		Rheumatoid Arthritis
		Lupus
		Colitis
		Immune Deficiency Disease
		Graves' Disease
		Addison's Disease
		Poor Immune Function (Frequent colds or infections)
		Food Allergies
		Environmental Allergies
		Multiple Chemical Sensitivities
		Latex Allergy
		Hepatitis
		Other



MEDICAL HISTORY (Continued)

Diseases/Diagnosis/Conditions Check appropriate box and provide date of onset (mm/yyyy).

Past	Ongoing	MUSCULOSKELETAL/PAIN
		Osteoarthritis
		Fibromyalgia
		Bone Fractures
		Chronic Pain
		Joint Pain
		Other

Past	Ongoing	RESPIRATORY DISEASE
		Asthma
		Chronic Sinusitis
		Bronchitis
		Emphysema
		Pneumonia
		Tuberculosis
		Sleep Apnea
		Other

Past	Ongoing	SKIN DISEASE
		Eczema
		Psoriasis
		Acne
		Rosacea
		Dermatitis
		Other

Past	Ongoing	MISCELLANEOUS
		Anemia
		Chicken Pox
		German Measles
		Measles
		Mononucleosis
		Mumps
		Sleep Apnea
		Whooping Cough

Past	Ongoing	NEUROLOGICAL/MOOD
		Depression
		Anxiety
		Bipolar Disorder
		Schizophrenia
		Headaches
		Migraines
		ADD/ADHD
		Autism
		Mild Cognitive Impairment
		Memory Problems
		Parkinson's Disease
		Multiple Sclerosis
		ALS
		Seizures
		Alzheimer's
		Other

Past	Ongoing	WEIGHT/EATING DISORDERS
		Abnormal Weight Gain
		Abnormal Weight Loss
		Bulimia
		Anorexia
		Binge Eating Disorder
		Night Eating Disorder
		Eating Disorder (Non-Specific)
		Other



MEDICAL HISTORY *(Continued)*

Check appropriate box and provide date of test/injuries/surgeries (mm/yyyy).

HOSPITALIZATION/SURGERIES

Please provide a full history of any surgeries or hospitalizations below:

DATE	SURGERY/HOSPITALIZATION	TREATMENT APPROACH	SUCCESS

TEST RESULTS/LABS

Please indicate any tests you have had performed in the last 18 months. Examples include a full physical exam, X-Ray, MRI, ultrasound, cardiac stress test, mammography, blood work, genetic testing, etc.

DATE	TEST/LAB	RESULTS

HOSPITALIZATION

Please indicate any hospital visits or stays you have had and the outcomes.

DATE	REASON	RESULTS

WOMEN'S HEALTH HISTORY

OBSTETRIC HISTORY

Pregnancies (How many?)	
Postpartum Depression	
Caesarean (How many?)	
Toxemia	
Vaginal Deliveries (How many?)	
Gestational Diabetes	
Miscarriage (How many?)	
Baby over 8 pounds (How many?)	
Abortion (How many?)	
Breastfeeding (If yes, for how long?)	
Living Children	

MENSTRUAL HISTORY

Age at First Period?	Menses Frequency?	Length?	Pain? Yes No
Clotting? Yes No	Has Your Period Ever Skipped? Yes No		For How Long?

Last Menstrual Period?

Use of Hormonal Contraception such as Birth Control Pill, Patch, Other? How Long?

Do you use contraception? Yes No

If yes, what kind? Condom Diaphragm IUD Partner Vasectomy Other:

WOMEN'S DISORDERS/HORMONAL IMBALANCES

Do you experience breast tenderness, water retention, irritability or PMS symptoms in the second half of your cycle?
Yes No

Currently, are your periods consistent? Yes No

Which PMS Symptoms, if any, do you usually experience? Cramping Fatigue Brain Fog Mood Swings Bloating

How do you manage PMS symptoms (i.e., rest, pain meds, etc.)?

When you are not menstruating, how are your energy levels? Low Moderate High

Have you ever had trouble getting pregnant?

Please advise of any other symptoms or conditions that you feel are significant: _____

WOMEN'S DISORDERS/HORMONAL IMBALANCES (Continued)

Circle any conditions you have experienced:

Fibrocystic Breasts Endometriosis Fibroids Painful Periods Heavy Periods PMS

Last Mammogram?	Breast Biopsy/Date:	Last PAP Test?
Last Bone Density?	Results:	High Low Within Normal Range
Are you in Menopause? Yes No	Age at Menopause?	

Please check off if you are experiencing any of the following symptoms:

Hot Flashes	Mood Swings	Concentration/Memory Problems	Joint Pains
Vaginal Dryness	Decreased Libido	Heavy Bleeding	Headaches
Weight Gain	Incontinence	Palpitations	

Use of hormone replacement therapy? How Long? What Type?

MEN'S HEALTH HISTORY

MEN'S HEALTH

Have you ever had a PSA done? Yes No

If yes, PSA Level: 0-2 2-4 4-10 >10

Other Conditions:

Prostate Enlargement Prostate Infection Change in Libido Impotence

Difficulty Obtaining an Erection

Difficulty Maintaining an Erection

Nocturia (Urination at Night)? Yes No	If yes, how many times a night?
Loss of control of Urine? Yes No	Urgency/Hesitancy/Change in Urinary System? Yes No

MEDICATIONS

CURRENT MEDICATIONS

Medication	Dosage	Frequency	Start Date	Reason for Use

PREVIOUS MEDICATIONS

(Last 10 Years)

Medication	Dosage	Frequency	Start Date	Reason for Use

NUTRITIONAL SUPPLEMENTS

(VITAMINS/MINERALS/HERBS/HOMEOPATHY)

Supplement & Brand	Dosage	Frequency	Start Date	Reason for Use

Do your medications or supplements ever cause unusual side effects or problems?

Yes No

Describe: _____

Have you had prolonged or regular use of NSAIDs (Advil, Aleve, etc.), Motrin, Aspirin?

Yes No

Have you had prolonged or regular use of Tylenol?

Yes No

Have you had prolonged or regular use of Acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.)

Yes No

Frequent antibiotics > 3 times/year

Yes No

Long term antibiotics

Yes No

Use of steroids (prednisone, nasal allergy inhalers) in the past

Yes No

CHILDHOOD HISTORY

To the best of your knowledge...	Yes	No	Don't Know	Comments
Were you a full term baby?				
A premature birth?				
Vaginal Delivery?				
C-Section?				
Breast-fed?				
Bottle-fed?				
When pregnant with you, did your mother:				
Smoke tobacco?				
Use recreational drugs?				
Drink alcohol?				
Use estrogen?				
Other prescription or non-prescription medications?				

CHILDHOOD DIET

Was your childhood diet high in:	Yes	No	Don't Know	Comments
Sugar (Sweet Foods, Candy, Cookies, etc.)?				
Soda?				
Fast food, pre-packaged or artificial foods?				
Milk, cheese, or other dairy products?				
Meat, Vegetables, & Potato Diet				
Vegetarian Diet?				
Diet high in wheat (breads, cereals, pasta)?				

As a child, were there foods that you had to avoid due to unwanted side effects? Yes No

If yes, please explain: _____

As a child did you have a high absence from school?

If yes, why? _____

Experience chronic exposure to second hand smoke in your home? Yes No

Experience physical or emotional abuse? Yes No

Witness physical or emotional abuse? Yes No

Have alcoholic parents? Yes No

Have parents who used or were addicted to drugs? Yes No

Experience the death of a parent or loved one? Yes No

CHILDHOOD ILLNESSES

Please indicate which of the following problems/conditions you experienced as a child (ages: birth to 12 years) and the approximate age of onset.

Childhood Illness	Yes	Age
ADD (Attention Deficit Disorder)		
Asthma		
Bronchitis		
Chicken Pox		
Colic		
Congenital Problems		
Ear Infections		
Fever Blisters		
Frequent Colds or Flu		
Frequent Headaches		
Hyperactivity		
Jaundice		

Childhood Illness	Yes	Age
Mumps		
Pneumonia		
Seasonal Allergies		
Skin Disorders		
Strep Infections		
Tonsillitis		
Upset Stomach/Digestive Problems		
Whooping Cough		
Measles		
Other (Describe)		
Other (Describe)		
Other (Describe)		



FAMILY HEALTH HISTORY

Please indicate current and past history to the best of your knowledge. Please check family members that apply.

	Father	Mother	Brother	Sister	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandfather	Paternal Grandmother
Age (if still living)									
Heart Attack									
Age at death (if deceased)									
Uterine Cancer									
Colon Cancer									
Breast Cancer									
Ovarian Cancer									
Prostate Cancer									
Skin Cancer									
ADD/ADHD									
ALS or other Motor Neuron Diseases									
Alzheimer's									
Anemia									
Anxiety									
Arthritis									
Asthma									
Autism									
Autoimmune Diseases (such as Lupus)									
Bipolar Disease									
Bladder disease									
Blood clotting problems									
Celiac disease									
Dementia									
Depression									
Diabetes									
Eczema									
Emphysema									
Environmental Sensitivities									

FAMILY HEALTH HISTORY (Continued)

Please indicate current and past history to the best of your knowledge. Please check family members that apply.

	Father	Mother	Brother	Sister	Children	Maternal Grandmother	Maternal Grandfather	Paternal Grandfather	Paternal Grandmother
Epilepsy									
Flu									
Genetic Disorders									
Glaucoma									
Headache									
Heart Disease									
High Blood Pressure									
High Cholesterol									
Inflammatory Arthritis (Rheumatoid, Psoriatic, Ankylosing spondylitis)									
Inflammatory Bowel Disease									
Insomnia									
Irritable Bowel Syndrome									
Kidney disease									
Multiple Sclerosis									
Nervous breakdown									
Obesity									
Osteoporosis									
Other									
Parkinson's									
Pneumonia/Bronchitis									
Psoriasis									
Psychiatric disorders									
Schizophrenia									
Sleep Apnea									
Smoking addiction									
Stroke									
Substance abuse (such as alcoholism)									
Ulcers									

DENTAL HISTORY

	Yes	No
Problem with sore gums (gingivitis)?		
Ringing in the ears (tinnitus)?		
Have TMJ (temporal mandibular joint) problems?		
Metallic taste in mouth?		
Problems with bad breath (halitosis) or white tongue (thrush)?		
Previously or currently wear braces?		
Problems chewing?		
Floss regularly?		
Do you have amalgam dental fillings? How many?		
Did you receive these fillings as a child?		
Do you have gold fillings?		
Have you had a root canal(s)?		
Implants?		
Tooth pain?		
Bleeding gums?		
Gingivitis?		

List your approximate age and the type of dental work done from childhood until present:

Age	Type of Dental Work:	Health Problems Following Dental Work? (Describe)



NUTRITIONAL HISTORY

How much of the following do you consume each week?

Candy or Sweets (foods containing sugar)	
Cheese	
Chocolate	
Cups of coffee containing caffeine	
Cups of decaffeinated coffee or tea	
Cups of hot chocolate	
Diet soda	
Ice cream	
Salty foods	
Slices of white or wheat bread (please specify rolls, bagels, etc.)	
Soda with caffeine	
Soda without caffeine	
Cups of tea containing caffeine	

Do you currently follow a special diet or nutritional program? Yes No

If yes, circle below:

Gluten-Free Diabetic Dairy Restricted Vegetarian Vegan Blood type diet

Other: _____

Is anything special about your diet that I should know? _____

Do you have symptoms immediately after eating, such as belching, bloating, sneezing, hives, etc.? _____

If yes, have you associated these symptoms with any particular food or supplement? Please name the food or supplement and symptom(s). _____

Do you feel that you have delayed symptoms after eating certain foods, such as fatigue, muscle aches, sinus congestion, etc.? (Symptoms may not be evident for 24 hours or more) Yes No

DO YOU FEEL WORSE WHEN YOU EAT A LOT OF:	Yes	No
High fat foods		
High protein foods		
High carbohydrate foods (Breads, pasta, potatoes)		
Refined sugar (junk food)		
Fried foods		
1 or 2 alcoholic drinks		
Other:		

DO YOU FEEL BETTER WHEN YOU EAT A LOT OF:	Yes	No
High fat foods		
High protein foods		
High carbohydrate foods (Breads, pasta, potatoes)		
Refined sugar (junk food)		
Fried foods		
1 or 2 alcoholic drinks		
Other:		



NUTRITIONAL HISTORY (Continued)

Does skipping meals greatly affect your symptoms and the reason you are seeking coaching? Yes No

Has there ever been a food that you have craved or 'binged' on over a period of time? Yes No
If yes, what food(s): _____

How many times do you chew your food? _____

How much fluid do you drink with your meals? _____

How many servings of fruits & vegetables do you eat per week? _____

What foods do you dislike? _____

What foods do you not tolerate well or do you react to? _____

What type of cuisine do you like? _____

What is your typical breakfast? _____

How much time do you have in the morning to prepare breakfast? _____

What is your typical lunch? _____

What is your typical dinner? _____

What meats do you eat? _____

Do you eat eggs? _____

Do you ever do vegetarian? If so, how often? _____

What foods do you crave? _____

Do you have snacks during the day? If so what do you snack on? _____

Do you eat fish or other seafood? If so what types? _____

Do you eat dessert? If so what do you eat? _____

Do you skip any meals? _____

What time do you eat your breakfast, lunch, dinner? _____

What time do you usually eat snacks? _____

What types of beverages do you consume? _____

How many ounces/mls of water do you consume daily? _____

What oils do you cook with? _____

Caffeine Intake: Yes No

If yes:

Coffee Cups/day: 1 2-4 >4 per day

Tea Cups/day: 1 2-4 >4 per day

Caffeinated Sodas or Diet Sodas Intake: Yes No

If yes:

12-ounce can/bottle: 1 2-4 >4 per day

List favorite type (Ex. Diet Coke, Pepsi, etc.): _____

DIGESTIVE HISTORY

Foreign Travel? Yes No If yes, where? _____

Wilderness Camping? Yes No If yes, where? _____

Have you ever had severe: Gastroenteritis Diarrhea

Do you feel like you digest your food well? Yes No

Do you feel bloated after meals? Yes No

Please complete the following charts as it relates to your bowel movements:

FREQUENCY	
More than 3x a day	
1-3x a day	
4-6x a week	
2-3x a week	
1 or fewer x a week	
COLOR	
Medium brown consistently	
Very dark or black	
Greenish color	
Blood is visible	
Varies a lot	
Dark brown consistently	
Yellow, light brown	
Greasy, shiny appearance	

CONSISTENCY	
Soft and well-formed	
Often floats	
Difficult to pass	
Diarrhea	
Thin, long, or narrow	
Small and hard	
Loose but not watery	
Alternating between hard and loose/watery	
INTESTINAL GAS	
Daily	
Occasionally	
Excessive	
Present with pain	
Foul smelling	
Little odor	



LIFESTYLE HISTORY

SMOKING

Currently Smoking: Yes No How many years? _____ Packs per day? _____
Attempts to quit: _____
Previous Smoking: Yes No How many years? _____ Packs per day? _____
Second Hand Smoke? _____

ALCOHOL INTAKE

How many drinks currently per week? (*1 drink = 5 ounces wine, 12 ounces beer, 1.5 ounces spirits*)
None 1-3 4-6 7-10 >10 If "None," skip to the Marijuana and CBD Section

Previous alcohol intake? Yes (Mild Moderate High) No

Does alcohol seem to affect you differently than it does other? If yes, how so? _____

Have you been told you should cut down your alcohol intake? _____

Do you get annoyed when people ask you about your drinking? _____

Do you feel guilty about your alcohol consumption? _____

Do you notice a tolerance to alcohol (can you hold more than others)? _____

Have you ever been unable to remember what you did during a drinking episode? _____

Do you get into arguments or physical fights when you have been drinking alcohol? _____

Have you ever been arrested or hospitalized because of drinking? _____

Have you ever thought about getting help to control or stop your drinking? _____

MARIJUANA, CBD, AND OTHER SUBSTANCES

Do you currently use marijuana? If so, how much and how often? _____

What form(s) of marijuana do you use? (Edibles, oil, wax, herb/flower, etc.) _____

Do you currently use CBD? If so, what dosage and how often? _____

What benefits do you notice from using marijuana or CBD? _____

Other Substances (Please be thorough and remember, your responses are confidential.)

Are you currently using any recreational drugs? Yes No
If yes, please specify the drug, dosage, and frequency. _____

Have you ever used IV or inhaled recreational drugs? _____
If you have used IVs, did you ever share needles? _____
If you shared needles, have you been tested for HIV and Hepatitis C? _____

ENVIRONMENTAL & DETOXIFICATION ASSESSMENT

Do you use environmentally friendly household products? Yes No
Do you eat primarily organic foods? Yes No
Do you have known adverse food reactions or sensitivities? Yes No
If yes, describe symptoms: _____

Do you have any food allergies or sensitivities? Yes No
If yes, list all: _____

DO YOU ADVERSELY REACT TO

(Check All That Apply)

<input type="checkbox"/>	Monosodium Glutamate (MSG)
<input type="checkbox"/>	Aspartame (NutraSweet)
<input type="checkbox"/>	Caffeine
<input type="checkbox"/>	Bananas
<input type="checkbox"/>	Garlic
<input type="checkbox"/>	Onion
<input type="checkbox"/>	Cheese
<input type="checkbox"/>	Chocolate
<input type="checkbox"/>	Alcohol
<input type="checkbox"/>	Red Wine
<input type="checkbox"/>	Citrus Foods
<input type="checkbox"/>	Sulfite containing foods (wine, dried fruit, salad bars)
<input type="checkbox"/>	Preservatives (ex. Sodium Benzoate)
<input type="checkbox"/>	Other:

DO YOU HAVE A KNOWN HISTORY OF SIGNIFICANT EXPOSURE TO ANY HARMFUL CHEMICALS, SUCH AS THE FOLLOWING: *(If Yes, Include Details)*

Insecticides (Frequent visits of exterminator)	
Pesticides	
Organic Solvents	
Lead	
Arsenic	
Aluminum	
Cadmium	
Mercury	
Other:	

Chemical Name, Date, Length of Exposure: _____

Do you dry clean your clothes frequently? _____

Do you or have you been exposed to mold? _____

Do you have any pets or animals? Yes No

If yes, what kind of pets? _____

Is the pet an indoor or outdoor pet? _____

Does the pet sleep with you? _____

TOXIN/CONTAMINANT EXPOSURE

Have you ever used toxic household cleaners? Yes No How many years? _____ Times per week? _____

Do you currently use toxic household cleaners? Yes No If yes, how many times per week? _____

As a child, were you frequently (> 1 per week) exposed to toxic household cleaners? Yes No

Do you currently live on or near a non-organic farm? Yes No

Have you ever lived on or near a non-organic farm (including childhood)? Yes No

If yes, when? _____ Number of years _____

Do you eat non-organic produce? Yes No Times per week _____

Have you ever eaten non-organic produce? Yes No Number of years _____ Times per week _____

Do you eat conventionally raised animal products? Yes No Times per week _____

Do you consume fast foods or foods with additives, artificial flavors and preservatives? Yes No

If yes, how many times per week? _____

Have you ever lived in a very old home? Yes No When? _____ Number of years _____

Have you ever lived in a brand-new home? Yes No When? _____

Does your current home have carpet? Yes No

Does your home or workplace have cracking paint, visible mold, or water damage? Yes No

Have you been exposed to lead paint or treated lumber? Yes No

Do you drink filtered/purified/distilled water? Yes No

Does the water that you regularly drink contain fluoride? Yes No

Do you live or work near a highway, factory, gas station, or power plant? Yes No

Do you sleep near a Wi-Fi source, cell phone, or laptop? Yes No

Do you live or work near a cell phone tower or high-voltage power lines? Yes No

Are you highly sensitive to smoke, perfumes, gasoline, and other toxic fumes? Yes No

If yes, explain: _____

Have you had extensive dental work done, including fillings, root canals, and dentures? Yes No

If yes, explain: _____

Have you ever heavily consumed alcohol or recreational or prescription drugs? Yes No

Number of prescription drugs you currently take: _____

Do you frequently (>2 times per year) use antibiotics? Yes No

Did you frequently (>2 times per year) use antibiotics as a child? Yes No

Do you ever walk barefoot in public parks or other potentially fertilized land? Yes No

If yes, how many times per month? _____

What type/brands of personal care products do you use (Deodorant, Lotion, Soaps)? _____

SYMPTOMS

Please indicate frequency of symptoms: **0** = Never / **1** = Rarely / **2** = Moderate (Weekly) / **3** = Severe (Daily)

CATEGORY 1: STOMACH SUPPORT	0	1	2	3
1. Heartburn or acid reflux				
2. Excessive burping or bloating				
3. Bad breath				
4. Burping, bloating, or gas after eating				
5. Difficult bowel movements				
6. Sense of fullness after meals				
7. Undigested food in stool				
8. Stomach pain or burning 1-4 hours after meal				
9. Feeling relief after antacid use				
10. Feel hungry soon after eating				
11. Digestive problems vanish after rest				
12. Heartburn after eating spicy foods, chocolate, citrus, or caffeine				
13. Strong odor from sweat				
14. Feel better when not eating				
15. Fingernails chip or break easily				
16. Stomach pain or cramps in general				
17. Diarrhea, chronic				
18. Diarrhea, after meals				

CATEGORY 2: INTESTINAL SUPPORT	0	1	2	3
19. Constipation after eating fiber and roughage				
20. Feel full 2-4 hours after eating				
21. Excess gas				
22. Frequent urination				
23. Foul-smelling, mucous coated, greasy stool				
24. Nausea and/or vomiting				
25. Increasing frequency of food reactions/allergies				
26. Aches, pains, and swelling in body				
27. Frequent bloating and distention after eating				
28. Bloating after eating sugar or starches				
29. Food allergies				
30. Airborne allergies				
31. Hives or welts on skin after eating				
32. Gluten sensitivity				
33. Dairy sensitivity				
34. Sinus congestion				
35. Craving for pasta and bread				
36. Alternating constipation and diarrhea				
37. Tend to "zone out" after eating				
38. Increased pulse after eating				

CATEGORY 3: LIVER & GALLBLADDER SUPPORT	0	1	2	3
39. High-fat or greasy foods upset stomach				
40. Gas and/or bloating several hours after eating				
41. Bitter metallic taste in mouth, especially in the morning				
42. Fishy-tasting burps after consuming fish oils				
43. Difficulty losing weight				
44. Eyes have yellowish color				
45. Color of stool alternates from normal brown to clay color				
46. Skin more red than normal, especially palms				
47. Gallbladder attacks or gallstones				
48. Excessive hair loss				
49. Body swelling for no reason				
50. Weight gain				
51. Nausea				
52. Pain between shoulder blades				
53. Age or "liver" spots				
54. Motion sickness				
55. Headache over eyes				
56. Insomnia				
57. Sensitivity to perfume, chemicals, etc.				
58. Easily intoxicated				
59. Pain under rib cage on right side				
60. Hemorrhoids or varicose veins				

CATEGORY 4: COLON SUPPORT	0	1	2	3
61. Feeling that bowels do not empty completely				
62. Diarrhea				
63. Constipation				
64. Alternating diarrhea and constipation				
65. Stool hard or difficult to pass				
66. More than 3 bowel movements per day				
67. Use laxatives 3 or more times per week				
68. Skip days between bowel movements				
69. Cramping in lower abdomen				
70. Lower abdominal pain relieved by passing stool or gas				
71. Pass large amount of bad-smelling gas				
72. Coated or “fuzzy” tongue				
73. Loose stools				
74. Mucus in stool				
75. Blood in stool				
76. Anus itches				
77. History of parasites				
78. IBS or colitis				
79. Yeast infections				
80. Nail fungus or athletes foot				

CATEGORY 5: VITAMIN & MINERAL DEFICIENCIES	0	1	2	3
81. Nosebleeds				
82. Gums bleed easily				
83. Bruise easily				
84. Body jerks as falling asleep				
85. Heart races				
86. Anxiety or persistent worry				
87. Small bumps on back of arms				
88. Restless leg syndrome				
89. Numbness or tingling in body				
90. Loss of muscle tone				
91. Feeling depressed regularly				

CATEGORY 6: ADRENAL SUPPORT	0	1	2	3
92. Trouble staying asleep				
93. Cravings for salt or salty foods				
94. Slow getting started in the morning				
95. Fatigue in the afternoon				
96. Dizziness when standing quickly				
97. Headaches in the afternoon				
98. Headaches when exercising or exertion				
99. Weak nails				
100. Difficulty falling asleep				
101. Perspire easily even with no activity				
102. Under a high amount of stress				
103. Gain weight when under stress				
104. Wake up tired even after 6 hours or more of sleep				
105. Grind teeth or clench jaw				
106. Hives				
107. Eyes sensitive to bright light				
108. Slow to recover from stress				

CATEGORY 7: THYROID SUPPORT	0	1	2	3
109. Flushes easily				
110. Feel sluggish or tired mentally				
111. Easily fatigued				
112. Cold hands and feet				
113. Low body temperature				
114. Sensitivity to cold				
115. Intolerant to heat				
116. Require excessive amounts of sleep to properly function				
117. Difficulty losing weight				
118. Gain weight easily				
119. Depression or lack of motivation				
120. Seasonal sadness or SAD				
121. Morning headaches that vanish as the day goes on				
122. Thinning of outer third of eyebrow				
123. Hair loss or thinning				
124. Fast pulse at rest				
125. Nervousness and emotional				
126. Insomnia				
127. Heart palpitations				
128. Night sweats				
129. Difficulty gaining weight				

CATEGORY 8: BLOOD SUGAR BALANCE	0	1	2	3
130. Crave sweet foods				
131. Irritable if meals are missed				
132. Depend on coffee or sugar to get/stay going				
133. Get light-headed or headache if meal is delayed				
134. Eating relieves fatigue				
135. Feel shaky or weak when hungry				
136. Easily agitated or nervous				
137. Difficulty remembering things				
138. Blurred vision				
139. Fatigue after meals				
140. Still crave sugar even after eating it				
141. Must have sweets after meals				
142. Waist girth is equal to or larger than hip girth				
143. Frequent urination				
144. Increased thirst and appetite				
145. Difficulty losing weight				

CATEGORY 9: MEN ONLY	0	1	2	3
146. Difficulty urinating or dribbling urination				
147. Pain or burning when urinating				
148. Frequent urination				
149. Pain on inside of legs or heels				
150. Feeling of incomplete bowel emptying				
151. Leg twitching at night				
152. Decreased libido				
153. Decreased number of spontaneous morning erections				
154. Difficulty maintaining morning erections				
155. Decreased fullness of erections				
156. Difficulty or inability to concentrate				
157. Depression				
158. Muscle soreness				
159. Decreased physical stamina				
160. Unexplained weight gain				
161. Increase in fat distribution around hips and chest				
162. Profuse, excessive, uncontrollable sweating				
163. More emotional than in the past				

CATEGORY 10: MENSTRUATING FEMALES ONLY	0	1	2	3
164. Length of menstrual cycle varies				
165. Menstrual cycle greater than 32 days				
166. Menstrual cycle less than 24 days				
167. Pain and cramping during menstrual cycle				
168. Light blood flow during menstrual cycle				
169. Heavy blood flow during menstrual cycle				
170. Breast pain and swelling during menstrual cycle				
171. Pelvic pain during menstrual cycle				
172. Mood swings around and/or during menstrual cycle				
173. Irregular menstrual cycles				
174. Acne around and/or during menstrual cycle				
175. Irritable and/or depressed around and/or during menstrual cycle				
176. Acne, in general not just during and around cycle				
177. Facial hair growth				
178. Hair loss/thinning				
179. Yeast infections				
180. Endometriosis				
181. Uterine fibroids				
182. Fibrocystic breasts				
183. Vaginal itchiness				
184. Vaginal discharge				
185. Night sweats				
186. Menopausal symptoms				
187. Perimenopausal				

CATEGORY 11: MENOPAUSAL FEMALES ONLY	0	1	2	3
188. How many years have you been menopausal?				
189. Since then have you had uterine bleeding? Yes No				
190. Hot flashes				
191. Mental fogginess				
192. Not interested in sex				
193. Mood swings				
194. Depression				
195. Painful intercourse				
196. Facial hair growth				
197. Increased vaginal pain, itching, or dryness				
198. Shrinking breasts				
199. Acne				

CATEGORY 12: IMMUNE SYSTEM	0	1	2	3
200. Easily catch colds or flu				
201. Runny nose or nasal drip				
202. Swollen lymph nodes				
203. Poor wound healing				
204. History of Epstein Barr, Mono, Herpes, Shingles, or Chronic Fatigue				

CATEGORY 13: KIDNEY AND BLADDER	0	1	2	3
205. Pain when urinating				
206. Frequent bladder infections				
207. Cloudy, dark, or bloody urine				
208. Urine has strong odor				
209. History of kidney stones				
210. Dribbling urination				
211. Pain in lower back				
212. Frequent urination				

CATEGORY 14: ELECTROLYTE & PH BALANCE	0	1	2	3
213. Edema and swelling in ankles and wrists				
214. Muscle cramps				
215. Poor muscle endurance				
216. Frequent urination				
217. Frequent thirst				
218. Craving salt or salty foods				
219. Abnormal sweating from minimal activity				

MOVEMENT

Do you exercise regularly? Yes No

Current exercise program, if any: (Include type of movement, number of sessions/week, and duration)

Rate your level of motivation for including exercise in your life? Low Medium High

Where do you complete most of your exercise? _____

Do you enjoy/look forward to exercise? Yes No

How do you feel after exercise? _____

Does this feeling differ depending on type of exercise? _____

List any problems that limit movement: _____

NUTRITIONAL LIFESTYLE FACTORS

Height (feet/inches) _____ Current Weight _____

Usual Weight +/- 5lbs. _____ Desired Weight Range (+/- 5lbs.) _____

Highest Adult Weight _____ Lowest Adult Weight _____

Weight Fluctuations (>10 lbs.) _____ Body Fat % _____

How often do you weigh yourself? Daily Weekly Monthly Rarely Never

Do you grocery shop? Yes No

If no, who does the shopping? _____

Do you avoid any particular foods? Yes No

If yes, what types and why? _____

If you could only eat a few foods a week, what would they be? _____

Do you cook? Yes No

If no, who does the cooking? _____

Do you read food labels? Yes No

Do you count calories? Yes No

How many meals do you eat out per week? 0-1 1-3 3-5 >5 meals per week

CURRENT LIFESTYLE & EATING HABITS

Check all that apply to your current lifestyle

	Erratic Eating Patterns
	Fast eater
	Late night eating
	Dislike healthy food
	Significant other or family members don't like healthy foods
	Eat more than 50% of meals away from home
	Travel frequently
	Non-availability of healthy foods
	Do not plan meals or menus
	Reliance on convenience for food choices
	Poor snack choices
	Time constraints/Busy schedule
	Often stressed during mealtime
	Love to eat
	Eat because I have to
	Have a negative relationship with food
	Struggle with eating issues
	Emotional eater (eat when sad, lonely, depressed, bored)
	Eat too much under stress
	Eat too little under stress
	Don't like to cook
	Eating in the middle of the night
	Confused about nutrition advice
	Significant other or family members have special dietary needs or food preferences
	Eat too much
	Often experience indigestion

Have you made any changes in your eating habits because of your health? Yes No

If yes, explain: _____

PSYCHOSOCIAL & LIFESTYLE FACTORS

Do you feel significantly less vital than you did one year ago? Yes No

Are you happy? Yes No

Do you feel capable? Yes No

Do you feel confident? Yes No

Do you like yourself as you are today? Yes No

Identify your biggest success in life: _____

What fueled this success? _____

Identify your biggest failure. _____

What caused this failure? _____

Do you feel your life has meaning and purpose? Yes No

Do you tend to focus on your strengths or your weaknesses? Strengths Weaknesses

Compared to others, would you say that you have a low or high view of yourself? High Low

Do you find it difficult to complete routine daily tasks? Yes No

Have you had any major accidents (i.e., car crashes, injuries, etc.)? Yes No

Have you ever sought out professional counseling? Yes No

If so, what was the outcome? _____

Are you open to receiving professional counseling? Yes No

Have you recently made any major life changes (i.e., moving, new job, marriage, etc.)? Yes No

If yes, explain: _____

Do you find that there is a strong link between the quality of your sleep and your mood? Yes No

Do you believe stress is reducing the quality of your life? Yes No

On a 0-10 scale, how would you rate your willpower? _____

Do you like the work you do? Yes No

Do you tend to resist change? Yes No

Have you ever been exposed to violence? Yes No

Have you ever been the target of violence? Yes No

Are you currently, or have you ever been, in an emotionally or physically abusive relationship? Yes No

Do you often feel overwhelmed by life? Yes No

Are you in a safe and secure housing arrangement? Yes No

Do you think that your belief system contributes to life outcomes? Yes No

Do you find it difficult to trust others? Yes No

Do you know how to set personal and professional boundaries? Yes No

Do you often set personal and professional boundaries? Yes No

Do you currently, or have you ever, suffered from an addiction (i.e., porn, sex, gambling, drugs)? Yes No

Have you ever experienced major losses in your life? Yes No

If yes, explain: _____

Do you ever have suicidal thoughts? Yes No

Do you tend to react emotionally or logically? Emotionally Logically

Are you willing to address past trauma? Yes No

Do you tend to freely forgive others, or hold grudges? Freely Forgive Hold Grudges

How do you tend to approach problems/difficult situations? _____

Do you have trouble giving someone else control? Yes No

How easily do you adapt to new and unfamiliar situations? Very easily Somewhat easily Not at all

What motivates you? _____

Do you ever feel unmotivated? If so, when? _____

Do you spend the majority of your time and money to fulfill responsibilities and obligations? Yes No

Do you feel confident and secure about your sexual orientation, or are you questioning/unsure? _____

How would you describe your childhood? _____

STRESS

Have you ever sought counseling or therapy? Yes No

Are you currently in counseling or therapy? Yes No

Do you feel you have an excessive amount of stress in your life? Yes No

Do you feel you can easily handle the stress in your life? Yes No

Daily Stressors: Rate on scale 1-10. (1 - minimal stress. 10 - very high stress)

Work Family Social Finances Health Other

What is your #1 stressor currently? _____

Do you practice meditation or relaxation techniques? Yes No

If yes, circle all that apply: Yoga Meditation Imagery Breathwork Tai Chi Prayer Other

Do you feel that you are capable of controlling your stress levels or response to stress? Yes No

How often to you practice meditation or relaxation techniques? Yes No

Have you ever been abused, a victim of a crime, or experienced a significant trauma? Yes No

Do you participate in activities or have hobbies? If so, please describe the activity and the frequency.

Describe your energy levels throughout the day. _____

What are your resources for emotional support (spouse, pets, church, etc.)? _____

SLEEP & REST

Average number of hours you sleep per night >10 8-10 6-8 <6

Do you have trouble falling asleep? Yes No

Do you feel rested upon awakening? Yes No

Do you have new areas of pain/soreness upon awakening? Yes No

Do you have problems with insomnia? Yes No

Do you snore? Yes No

Do you use sleeping aids? Yes No

If yes, what and how often? _____

What time do you go to bed? _____

What time do you wake up? _____



ROLES & RELATIONSHIPS

CHILDREN

Child's Name	Age	Gender

Who is living in your household? Names, relationships, and ages: _____

Their Occupation(s): _____

HOW WELL HAVE THINGS BEEN GOING FOR YOU?	Very Well	Fine	Poorly	Does Not Apply
Overall				
At school				
In your job				
In your social life				
With close friends				
With sex				
With your attitude				
With your boyfriend/girlfriend				
With your children				
With your parents				
With your spouse				

Are you satisfied with your sex life? _____

If not, what do you wish was different? _____

Other significant relationships, including friendships: _____

In a typical week, how often do you socialize with friends? _____

Do you feel that you can be vulnerable with friends? Yes No

Do you feel that you can depend on your friends? Yes No

Do you often vent to your friends? Yes No

Are you satisfied with the strength and size of your support system? Yes No



SPIRITUALITY ASSESSMENT

Do you feel like you are heard on a regular basis? Yes No

Do you feel that others see you, or simply look past you?

Do you feel like you matter in the lives of others? Yes No

Do you ascribe to any religious beliefs? Yes No

If yes, what are they? _____

Are you a part of a spiritual community? Yes No

If so, what is it? _____

Do you believe in a higher power? Yes No

If yes, do you feel personally connected to or alienated from this higher power? _____

Have you ever had a profound experience that either hindered or promoted your spirituality? Yes No

Do you practice personal spirituality? Yes No

If so, how often? _____

Are you satisfied with your current depth and breadth of connections to others? Yes No

Do you often feel lonely? Yes No

Do you value yourself? Yes No

Are you your own best friend? Yes No

Do you talk to yourself in the same way you would talk to a friend? Yes No

Are you overly critical of yourself? Yes No

What do you love most about yourself? _____

What is the opposite of the thing you love most about yourself? _____

Do you feel as though you struggle in this area? _____

What do you dislike or judge most about other people? _____

Are you overly critical of others? Yes No

What traits are you attracted to most in other people? _____

How does that trait manifest in yourself? _____

Do you participate in volunteer or service activities? Yes No

If so, how often? _____

Do you regularly spend time in nature? Yes No

If so, how often? _____

How do you feel when you are in nature? _____

Do you feel connected to/grounded in your daily surroundings? Yes No

What gives you peace? _____

Have you ever experienced feelings of bitterness, guilt, anger, or resentment? Yes No

If so, how did you handle those feelings? _____

Whom do you need to forgive and for what? _____



PERSONAL STRESS INVENTORY (Include past and present events)

LIFE EVENT	POINTS	POINT TOTAL
Death of spouse	100	
Divorce	73	
Marital Separation	65	
Detention in jail or other institution	63	
Death of a close family member	63	
Major personal injury or illness	53	
Marriage	50	
Being tired from work	47	
Marital reconciliation	45	
Retirement from work	45	
Major change in health or behavior of a family member	44	
Pregnancy	40	
Sexual Difficulties	39	
Gaining a new family member (birth, adoption, older adult moving in, etc.)	39	
Major Business readjustment	39	
Major change in financial state (a lot worse or better off than usual)	38	
Death of a close friend	37	
Changing to a different line of work	36	
Major change in number of arguments with spouse on core issues	35	
Taking on a mortgage (for home, business, etc.)	31	
Foreclosure on a mortgage or loan	30	
Major change in responsibilities at work (promotion, demotion, etc.)	29	
Son or daughter leaving home (marriage, college, etc.)	29	
Conflict or tension with parents/in laws	29	
Outstanding personal achievement	28	
Spouse beginning or ceasing work outside the home	26	
Beginning or completing formal schooling	26	
Major change in living condition (new home, remodeling, deterioration of home)	25	
Change of personal habits (dress, manners, association, quitting, smoking)	24	
Conflict at work with employer or manager	23	
Major changes in working hours or conditions	20	
Changes in residence	20	
Changing to a new school	20	
Major change in usual type/or amount of recreation	19	
Major change in church activity (a lot more or less than usual)	19	
Major change in social activities (clubs, movies, visiting, etc.)	18	
Taking on a loan (car, TV, appliances, etc..)	17	
Major change in sleeping habits (a lot more or less than usual)	16	
Major change in number of family get-togethers	15	
Major change in eating habits (food amount, meal hours or surrounding)	15	
Vacation	13	
Major holidays	12	
Minor violations of the law (traffic, tickets, etc.)	11	
Your Total		

▶ READINESS ASSESSMENT

Rate on a scale of: 5 (Very willing) to 1 (Not willing)

IN ORDER TO IMPROVE YOUR HEALTH, HOW WILLING ARE YOU TO:	5	4	3	2	1
Significantly modify your diet					
Take nutritional supplements every day					
Keep a journal of everything you eat each day					
Modify your lifestyle (e.g. work demands, sleep habits, etc.)					
Practice relaxation techniques regularly					
Engage in regular exercise					

Comments: _____

▶ LIFESTYLE CHANGE ASSESSMENT

Have you recently attempted to make a lifestyle change? Yes No

If so, what was it? _____

What was the greater purpose of this lifestyle change? _____

What motivated you to make this change/how did you decide to do this? _____

How did you approach this lifestyle change (i.e., what did you do to accomplish this)? _____

Did you turn to others for advice and support? Yes No

Did you do any research to help with this lifestyle change? Yes No

How successful were you in implementing this lifestyle change?

Not successful

Somewhat successful

Very successful

Looking back, what would you do differently? _____

How has this lifestyle change affected your health/life? _____

In your opinion, how important is lifestyle change in achieving health/wellness?

Not important

Somewhat important

Very important

Are you willing to make personal sacrifices to implement lifestyle changes? Yes No

Identify a healthy lifestyle change you would like to make. _____

List at least three motivating factors for making this lifestyle change.

List your priorities in order of importance.

How does the lifestyle change you have identified fit in with these priorities?

On a scale of 0 to 10, how confident are you that you can successfully implement this change? _____

Why have you chosen this level? _____

What factors would help to raise this confidence level? _____



THANK YOU

Thank you for taking the time to complete this Health Assessment Intake Form, providing in-depth information on your health, lifestyle, and goals.

The time and effort you invested is to be applauded! Your work here will help our work together to be much more informative and transformative!